



# CORE INDUSTRIAL

COLLABORATION  
OUTPERFORMANCE  
RESPECT  
ETHICS

## INVESTMENT TEAM

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## BUSINESS DEVELOPMENT

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## OPERATIONS

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## PORTFOLIO RESOURCES

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## PROVIDING CAPITAL & OPERATIONAL EXPERTISE TO MANUFACTURING & INDUSTRIAL BUSINESSES

CORE Industrial Partners is a private equity firm investing exclusively in lower middle market manufacturing, industrial technology, and industrial service companies. We believe we go beyond the traditional private equity approach and use our capital, insight, and unique operational expertise to build great companies for lasting results.

CORE currently manages over \$700 million of commitments, including additional capital provided by our limited partners for larger transactions. Learn more at [coreipfund.com](http://coreipfund.com)

### TRACK RECORD

Partners are **15-time CEO / Presidents** with 100+ years of combined operating and investment experience

### SPEED

Ability to move and close quickly using **\$700M of committed capital** to fund acquisitions

### STRATEGIC GROWTH

**Operational expertise, industry connectivity, and resources** to advance a company's leadership position

### CURRENT FUND II

**\$465M**  
Closed February 2021

### COMPANY PROFILE

Revenue up to **\$200M**  
EBITDA up to **\$20M**  
Based in North America

### INVESTMENT

Equity up to **\$100M**  
Majority control

### TRANSACTION TYPES

- Family Succession
- Leveraged Buyout
- Growth Capital
- Management Buyout
- Carveouts
- Turnarounds

### MARKETS

#### Manufacturing

- Aerospace & Defense
- Automotive & Transportation
- Building & Infrastructure
- Electrical & Power
- Food Manufacturing
- Highly Engineered Components
- Machinery & Equipment
- Medical Products
- Paper & Packaging
- Personal Care Products
- Specialty Materials

#### Industrial Technology

- Additive Manufacturing
- Automation & Robotics
- Motion & Process Control
- Optics, Lasers & Photonics
- Power Production & Management
- Rapid Prototyping
- Sensors & Instruments
- Testing & Measurement
- Water & Environmental Technology

#### Industrial Services

- Distribution
- Equipment Services
- Environmental Services
- Facility Services
- Infrastructure Services

# CORE

## INDUSTRIAL

### INVESTMENTS

## 21 Transactions Closed in the Last 24 Months



**October 2021**  
Grand Rapids, MI  
Fund II

Provider of additive manufacturing materials, services and equipment, including 3D printers, with a focus on material extrusion technologies

**Seeking Add-Ons**



**August 2021**  
Romeoville, IL  
Fund II

Provider of complex sheet metal production parts, assemblies and weldments for a variety of end markets

**1 Add-On Closed**

**KELVIX**

**April 2021**  
Lake Oswego, OR  
Fund II

Provider of value-engineered linear LED lighting systems for a variety of commercial end markets

**Seeking Add-Ons**



**October 2020**  
Patterson, NJ  
Fund I

Provider of natural, organic and clean label food ingredients for the baking industry

**Seeking Add-Ons**



**October 2020**  
Garner, NC  
Fund I

Provider of pharmaceutical packaging, labeling, fulfillment, printing and cross-media marketing services.

**1 Add-On Closed**



**July 2020**  
Ithaca, NY  
Fund I

Provider of precision machining and sheet metal cutting and forming solutions for a variety of end markets

**8 Add-Ons Closed**  
Merged w/ Fathom  
Apr 2021



**July 2020**  
Phoenix, AZ  
Fund I

Provider of contract manufacturing, formulation, and distribution of customized hair care, skin care and pet grooming products

**1 Add-On Closed**



**August 2019**  
Carrollton, TX  
Fund I

Provider of configured lighting products and solutions serving commercial, industrial and premium residential markets

**Seeking Add-Ons**

**FATHOM**

**August 2018**  
Hartland, WI  
Fund I

Provider of digital manufacturing services including 3D printing, CNC machining, injection molding & tooling and sheet metal fabrication

**4 Add-Ons Closed**  
Merged w/ Incodema  
Apr 2021

**PROTOTEK**

**December 2017**  
Contoocook, NH  
Fund I

Provider of rapid prototyping services for CNC machined and sheet metal fabricated parts and components

**2 Add-Ons Closed**  
Realized Sep 2020

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