



INVESTMENT TEAM

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PROVIDING CAPITAL & OPERATIONAL EXPERTISE TO MANUFACTURING & INDUSTRIAL BUSINESSES

CORE Industrial Partners is a private equity firm investing exclusively in lower middle market manufacturing, industrial technology, and industrial service companies. We believe we go beyond the traditional private equity approach and use our capital, insight, and unique operational expertise to build great companies.

CORE currently manages \$700 million of commitments. Learn more at coreipfund.com

TRACK RECORD

Partners are **15-time CEO / Presidents** with 100+ years of combined operating and investment experience

SPEED

Ability to move and close quickly using **\$700M of committed capital** to fund acquisitions

STRATEGIC GROWTH

Operational expertise, industry connectivity, and resources to advance a company's leadership position

CURRENT FUND II

\$465M
Closed February 2021

COMPANY PROFILE

Revenue up to **\$200M**
EBITDA up to **\$20M**
Based in North America

INVESTMENT

Equity up to **\$100M**
Majority control

TRANSACTION TYPES

- Family Succession
- Leveraged Buyout
- Growth Capital
- Management Buyout
- Carveouts
- Turnarounds

MARKETS

Manufacturing

- Aerospace & Defense
- Automotive & Transportation
- Building & Infrastructure
- Electrical & Power
- Food Manufacturing
- Highly Engineered Components
- Machinery & Equipment
- Medical Products
- Paper & Packaging
- Personal Care Products
- Specialty Materials

Industrial Technology

- Additive Manufacturing
- Automation & Robotics
- Motion & Process Control
- Optics, Lasers & Photonics
- Power Production & Management
- Rapid Prototyping
- Sensors & Instruments
- Testing & Measurement
- Water & Environmental Technology

Industrial Services

- Distribution
- Equipment Services
- Environmental Services
- Facility Services
- Infrastructure Services

INVESTMENTS



RE3DTECH
REIMAGINE THE POSSIBILITIES

October 2021
Grayslake, IL
Fund II

Provider of additive manufacturing services with a focus on high-volume production parts

Seeking Add-Ons



3DXTECH
Additive Manufacturing

October 2021
Grand Rapids, MI
Fund II

Provider of additive manufacturing materials, services and equipment, including 3D printers, with a focus on material extrusion technologies

Seeking Add-Ons




GGI

August 2021
Romeoville, IL
Fund II

Provider of complex sheet metal production parts, assemblies and weldments for a variety of end markets

3 Add-Ons Closed



KELVIX

April 2021
Lake Oswego, OR
Fund II

Provider of value-engineered linear LED lighting systems for a variety of commercial end markets

Seeking Add-Ons




JSK Ingredients
SHELLE FOODS SINCE 1892

October 2020
Patterson, NJ
Fund I

Provider of natural, organic and clean label food ingredients for the baking industry

Seeking Add-Ons



TCG Legacy
PRINTING & PACKAGING

October 2020
Garner, NC
Fund I

Provider of pharmaceutical packaging, labeling, fulfillment, printing and cross-media marketing services.

1 Add-On Closed



INCODEMA
SHAPING THE FUTURE

July 2020
Ithaca, NY
Fund I

Provider of precision machining and sheet metal cutting and forming solutions for a variety of end markets

7 Add-Ons Closed
Merged w/ Fathom
Apr 2021



ANR

July 2020
Phoenix, AZ
Fund I

Provider of contract manufacturing, formulation, and distribution of customized hair care, skin care and pet grooming products

2 Add-Ons Closed



Saylite

August 2019
Carrollton, TX
Fund I

Provider of configured lighting products and solutions serving commercial, industrial and premium residential markets

Seeking Add-Ons



FATHOM

August 2018
Hartland, WI
Fund I

Provider of digital manufacturing services including 3D printing, CNC machining, injection molding & tooling and sheet metal fabrication

4 Add-Ons Closed
Listed on NYSE: FATH
Dec 2021



PROTOTEK

December 2017
Contoocook, NH
Fund I

Provider of rapid prototyping services for CNC machined and sheet metal fabricated parts and components

2 Add-Ons Closed
Realized Sep 2020