



## PROVIDING CAPITAL & OPERATIONAL EXPERTISE TO MANUFACTURING & INDUSTRIAL BUSINESSES

CORE Industrial Partners is a private equity firm investing exclusively in lower middle market manufacturing, industrial technology, and industrial service companies. We believe we go beyond the traditional private equity approach and use our capital, insight, and unique operational expertise to build great companies.

CORE currently manages \$700 million of commitments. Learn more at [coreipfund.com](http://coreipfund.com)

TRACK RECORD	SPEED	STRATEGIC GROWTH
Partners are <b>15-time CEO/ Presidents</b> with 100+ years of combined operating and investment experience	Ability to move and close quickly using <b>\$700M of committed capital</b> to fund acquisitions	<b>Operational expertise, industry connectivity, and resources</b> to advance a company's leadership position
CURRENT FUND II	COMPANY PROFILE	INVESTMENT
<b>\$465M</b> Closed February 2021	Revenue up to <b>\$200M</b> EBITDA up to <b>\$25M</b> Based in North America	Equity up to <b>\$100M</b> Majority control

### TRANSACTION TYPES

- Family Succession
- Growth Capital
- Carveouts
- Leveraged Buyout
- Management Buyout
- Turnarounds

### MARKETS

#### Manufacturing

- Aerospace & Defense
- Automotive & Transportation
- Building & Infrastructure
- Electrical & Power
- Food Manufacturing
- Highly Engineered Components
- Machinery & Equipment
- Medical Products
- Paper & Packaging
- Personal Care Products
- Specialty Materials

#### Industrial Technology

- Additive Manufacturing
- Automation & Robotics
- Motion & Process Control
- Optics, Lasers & Photonics
- Power Production & Management
- Rapid Prototyping
- Sensors & Instruments
- Testing & Measurement
- Water & Environmental Technology

#### Industrial Services

- Environmental Services
- Equipment Services
- Facility Services
- Field Services
- Industrial Technology Solutions
- Infrastructure Services
- Maintenance, Repair & Operations
- Specialty / Value-Added Distribution
- Testing, Inspection & Compliance

### CORE INDUSTRIAL TEAM

#### Investment Team

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#### Operations

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**Ashley Hansen, Controller**

**Thomas Janowiak, Assistant Controller**

**Tiffany Schoen, Executive Assistant**

**Kathy Craven, Executive Assistant**

**Carol Robbins, Executive Assistant**

#### Portfolio Resources

**Stephen Lee, Chief Talent, Strategy, & Technology Officer**

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**INVESTMENTS**

	<p><b>October 2021</b>      RE3DTECH - Libertyville, IL      <b>Fund II</b></p> <p>Provider of additive manufacturing services with a focus on high-volume production parts</p>	<p>Status: Current 1 Add-On Closed</p>
	<p><b>October 2021</b>      3DXTECH - Grand Rapids, MI      <b>Fund II</b></p> <p>Provider of additive manufacturing materials, services and equipment, including 3D printers, with a focus on material extrusion technologies</p>	<p>Status: Current Seeking Add-Ons</p>
	<p><b>August 2021</b>      Cadrex Manufacturing Solutions - Romeoville, IL      <b>Fund II</b></p> <p>Provider of complex sheet fabricated and machined metal production parts, assemblies and weldments for a variety of end markets</p>	<p>Status: Current 9 Add-Ons Closed</p>
	<p><b>April 2021</b>      Kelvix - Lake Oswego, OR      <b>Fund II</b></p> <p>Provider of value-engineered linear LED lighting systems for a variety of commercial end markets</p>	<p>Status: Current Seeking Add-Ons</p>
	<p><b>October 2020</b>      J&amp;K Ingredients - Patterson, NJ      <b>Fund I</b></p> <p>Provider of natural, organic and clean label food ingredients for the baking industry</p>	<p>Status: Current Seeking Add-Ons</p>
	<p><b>October 2020</b>      MedLit Solutions - Garner, NC      <b>Fund I</b></p> <p>Provider of pharmaceutical packaging, printing, labeling, design, and fulfillment services</p>	<p>Status: Realized 1 Add-On Closed</p>
	<p><b>July 2020</b>      Incodema - Ithaca, NY      <b>Fund I</b></p> <p>Provider of precision machining and sheet metal cutting and forming solutions for a variety of end markets</p>	<p>Status: Current 7 Add-Ons Closed Merged w/ Fathom April 2021</p>
	<p><b>July 2020</b>      Arizona Natural Resources - Phoenix, AZ      <b>Fund I</b></p> <p>Provider of contract manufacturing, formulation, and distribution of customized hair care, skin care and pet grooming products</p>	<p>Status: Current 3 Add-Ons Closed</p>
	<p><b>August 2019</b>      Saylite - Carrollton, TX      <b>Fund I</b></p> <p>Provider of configured lighting products and solutions serving commercial, industrial and premium residential markets</p>	<p>Status: Current 1 Add-On Closed</p>
	<p><b>August 2018</b>      Fathom - Hartland, WI      <b>Fund I</b></p> <p>Provider of digital manufacturing services including 3D printing, CNC machining, injection molding &amp; tooling and sheet metal fabrication</p>	<p>Status: Current 4 Add-Ons Closed Listed on NYSE:FATH Dec 2021</p>
	<p><b>December 2017</b>      Prototek - Contoocook, NH      <b>Fund I</b></p> <p>Provider of rapid prototyping services for CNC machined and sheet metal fabricated parts and components</p>	<p>Status: Realized 2 Add-Ons Closed Realized Sep 2020</p>

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