



PROVIDING CAPITAL & OPERATIONAL EXPERIENCE TO MANUFACTURING & INDUSTRIAL BUSINESSES

CORE Industrial Partners is a private equity firm investing exclusively in lower middle market manufacturing, industrial technology, and industrial service companies. We believe we go beyond the traditional private equity approach and use our capital, insight, and differentiated operational experience to build great companies.

CORE currently manages \$700 million of commitments. Learn more at coreipfund.com

TRACK RECORD	SPEED	STRATEGIC GROWTH
Partners are 18-time CEO/ Presidents with 100+ transactions in industrial businesses over their respective careers, including 40+ with CORE	Ability to move and close quickly using \$700M of committed capital to fund acquisitions	Operational experience, industry connectivity, and resources to advance a company's leadership position
CURRENT FUND II	COMPANY PROFILE	INVESTMENT
\$465M Closed February 2021	Revenue up to \$200M EBITDA up to \$25M Based in North America	Equity up to \$100M Majority control

TRANSACTION TYPES

- Family Succession
- Growth Capital
- Carveouts
- Leveraged Buyout
- Management Buyout
- Turnarounds

MARKETS

Manufacturing

- Aerospace & Defense
- Automotive & Transportation
- Building & Infrastructure
- Electrical & Power
- Food Manufacturing
- Highly Engineered Components
- Machinery & Equipment
- Medical Products
- Paper & Packaging
- Personal Care Products
- Specialty Materials

Industrial Technology

- Additive Manufacturing
- Automation & Robotics
- Motion & Process Control
- Optics, Lasers & Photonics
- Power Production & Management
- Rapid Prototyping
- Sensors & Instruments
- Testing & Measurement
- Water & Environmental Technology

Industrial Services

- Environmental Services
- Equipment Services
- Facility Services
- Field Services
- Industrial Technology Solutions
- Infrastructure Services
- Maintenance, Repair & Operations
- Specialty / Value-Added Distribution
- Testing, Inspection & Compliance

CORE INDUSTRIAL TEAM

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Portfolio Resources









Stephen Lee, Chief Talent, Strategy, & Technology Officer

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CURRENT INVESTMENTS			
 REIMAGINE THE POSSIBILITIES	October 2021 Provider of additive manufacturing services with a focus on high-volume production parts	RE3DTECH - Libertyville, IL Fund II	Status: Current 2 Add-Ons Closed
 Additive Manufacturing	October 2021 Provider of additive manufacturing materials, services and equipment, including 3D printers, with a focus on material extrusion technologies	3DXTECH - Grand Rapids, MI Fund II	Status: Current Seeking Add-Ons
 MANUFACTURING SOLUTIONS	August 2021 Provider of complex sheet fabricated and machined metal production parts, assemblies and weldments for a variety of end markets	Cadrex Manufacturing Solutions - Romeoville, IL Fund II	Status: Current 9 Add-Ons Closed
	April 2021 Provider of value-engineered linear LED lighting systems for a variety of commercial end markets	Kelvix - Lake Oswego, OR Fund II	Status: Current Seeking Add-Ons
 SAUSVILLE FOODS SINCE 1899	October 2020 Provider of natural, organic and clean label food ingredients for the baking industry	J&K Ingredients - Patterson, NJ Fund I	Status: Current Seeking Add-Ons
 SHAPING THE FUTURE	July 2020 Provider of precision machining and sheet metal cutting and forming solutions for a variety of end markets	Incodema - Ithaca, NY Fund I	Status: Current 7 Add-Ons Closed Merged w/ Fathom April 2021
 ARIZONA NATURAL RESOURCES INC.	July 2020 Provider of contract manufacturing, formulation, and distribution of customized hair care, skin care and pet grooming products	Arizona Natural Resources - Phoenix, AZ Fund I	Status: Current 3 Add-Ons Closed
	August 2019 Provider of configured lighting products and solutions serving commercial, industrial and premium residential markets	Saylite - Carrollton, TX Fund I	Status: Current 2 Add-Ons Closed
 DIGITAL MANUFACTURING. REIMAGINED.	August 2018 Provider of digital manufacturing services including 3D printing, CNC machining, injection molding & tooling and sheet metal fabrication	Fathom - Hartland, WI Fund I	Status: Current 4 Add-Ons Closed Listed on NYSE:FATH Dec 2021

REALIZED INVESTMENTS			
 SOLUTIONS	October 2020 Provider of pharmaceutical packaging, printing, labeling, design, and fulfillment services	MedLit Solutions - Garner, NC Fund I	Status: Realized 1 Add-On Closed
 Rapid Prototyping	December 2017 Provider of rapid prototyping services for CNC machined and sheet metal fabricated parts and components	Prototek - Contoocook, NH Fund I	Status: Realized 2 Add-Ons Closed Realized Sep 2020
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