



## PROVIDING CAPITAL & OPERATIONAL EXPERIENCE TO MANUFACTURING & INDUSTRIAL BUSINESSES

CORE Industrial Partners is a private equity firm investing exclusively in lower middle market manufacturing, industrial technology, and industrial service companies. We believe we go beyond the traditional private equity approach and use our capital, insight, and differentiated operational experience to build great companies.

CORE currently manages \$700 million of commitments. Learn more at [coreipfund.com](http://coreipfund.com)

TRACK RECORD	SPEED	STRATEGIC GROWTH
Partners are <b>18-time CEO/ Presidents</b> with 100+ transactions in industrial businesses over their respective careers, including 40+ with CORE	Ability to move and close quickly using <b>\$700M of committed capital</b> to fund acquisitions	<b>Operational experience, industry connectivity, and resources</b> to advance a company's leadership position
CURRENT FUND II	COMPANY PROFILE	INVESTMENT
<b>\$465M</b> Closed February 2021	Revenue up to <b>\$200M</b> EBITDA up to <b>\$25M</b> Based in North America	Equity up to <b>\$100M</b> Majority control

### TRANSACTION TYPES

- Family Succession
- Growth Capital
- Carveouts
- Leveraged Buyout
- Management Buyout
- Turnarounds

### MARKETS

#### Manufacturing

- Aerospace & Defense
- Automotive & Transportation
- Building & Infrastructure
- Electrical & Power
- Food Manufacturing
- Highly Engineered Components
- Machinery & Equipment
- Medical Products
- Paper & Packaging
- Personal Care Products
- Specialty Materials

#### Industrial Technology

- Additive Manufacturing
- Automation & Robotics
- Motion & Process Control
- Optics, Lasers & Photonics
- Power Production & Management
- Rapid Prototyping
- Sensors & Instruments
- Testing & Measurement
- Water & Environmental Technology

#### Industrial Services

- Environmental Services
- Equipment Services
- Facility Services
- Field Services
- Industrial Technology Solutions
- Infrastructure Services
- Maintenance, Repair & Operations
- Specialty / Value-Added Distribution
- Testing, Inspection & Compliance

### CORE INDUSTRIAL TEAM

#### Investment Team

**John May, Managing Partner**  
john@coreipfund.com

**Frank Papa, Senior Partner**  
frank@coreipfund.com

**TJ Chung, Senior Partner**  
tj@coreipfund.com

**Matt Puglisi, Partner**  
matt@coreipfund.com

**Jason Fulton, Partner**  
jason@coreipfund.com

**Bob Nardelli, Senior Operating Partner**  
bob@coreipfund.com

**Rock Lambert, Operating Partner**  
rock@coreipfund.com

**Ronald Rascia, Principal**  
**Mason Sandy, Vice President**  
**Nick Longtin, Vice President**

**Ben Benita, Vice President**  
**Bryan Lippert, Associate**  
**Sam Zimmerman, Associate**  
**Logan Bush, Associate**  
**Tyler Cibula, Associate**  
**Mike Noble, Associate**  
**Carlos Louro, Associate**

#### Business Development

**Carissa Walker, Principal**  
carissa@coreipfund.com

**Adam Miller, Vice President**  
adam@coreipfund.com

**Sofia Byrne, Associate**  
sofia@coreipfund.com

**Naama Erez, Research Analyst**  
naama@coreipfund.com

#### Operations

**Ann Koerner, CFO/CCO**

**Ashley Hansen, Controller**

**Thomas Janowiak, Assistant Controller**

**Tiffany Schoen, Executive Assistant**

**Kathy Craven, Executive Assistant**

**Carol Robbins, Executive Assistant**

**Dawn Biggs, Executive Assistant**

#### Portfolio Resources

**Stephen Lee, Chief Talent, Strategy, & Technology Officer**

**CORE Industrial Partners**  
inquiries@coreipfund.com

**Chicago Office:** 150 N. Riverside Plaza, Suite 2050, Chicago, IL 60606

**Cleveland Office:** 100 Park Ave, Suite 208, Orange Village, OH 44122

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CURRENT INVESTMENTS			
	<b>February 2023</b>	GEM Manufacturing - Waterbury, CT Provider of precision deep drawn metal components and mechanical assemblies for a variety of end markets	<b>Fund II</b> Status: Current Seeking Add-Ons
	<b>October 2021</b>	RE3DTECH - Libertyville, IL Provider of additive manufacturing services with a focus on high-volume production parts	<b>Fund II</b> Status: Current 3 Add-Ons Closed
	<b>October 2021</b>	3DXTECH - Grand Rapids, MI Provider of additive manufacturing materials, services and equipment, including 3D printers, with a focus on material extrusion technologies	<b>Fund II</b> Status: Current Seeking Add-Ons
	<b>August 2021</b>	Cadrex Manufacturing Solutions - Romeoville, IL Provider of complex sheet fabricated and machined metal production parts, assemblies and weldments for a variety of end markets	<b>Fund II</b> Status: Current 10 Add-Ons Closed
	<b>April 2021</b>	Kelvix - Lake Oswego, OR Provider of value-engineered linear LED lighting systems for a variety of commercial end markets	<b>Fund II</b> Status: Current Seeking Add-Ons
	<b>October 2020</b>	J&K Ingredients - Patterson, NJ Provider of natural, organic and clean label food ingredients for the baking industry	<b>Fund I</b> Status: Current Seeking Add-Ons
	<b>July 2020</b>	Incodema - Ithaca, NY Provider of precision machining and sheet metal cutting and forming solutions for a variety of end markets	<b>Fund I</b> Status: Current 7 Add-Ons Closed Merged w/ Fathom April 2021
	<b>July 2020</b>	Cohere Beauty - Phoenix, AZ Provider of contract manufacturing, formulation, and distribution of customized hair care, skin care and pet grooming products	<b>Fund I</b> Status: Current 3 Add-Ons Closed
	<b>August 2019</b>	Saylite - Carrollton, TX Provider of configured lighting products and solutions serving commercial, industrial and premium residential markets	<b>Fund I</b> Status: Current 2 Add-Ons Closed
	<b>August 2018</b>	Fathom - Hartland, WI Provider of digital manufacturing services including 3D printing, CNC machining, injection molding & tooling and sheet metal fabrication	<b>Fund I</b> Status: Current 4 Add-Ons Closed Listed on NYSE:FATH Dec 2021

REALIZED INVESTMENTS			
	<b>October 2020</b>	MedLit Solutions - Garner, NC Provider of pharmaceutical packaging, printing, labeling, design, and fulfillment services	<b>Fund I</b> Status: Realized 1 Add-On Closed
	<b>December 2017</b>	Prototek - Contoocook, NH Provider of rapid prototyping services for CNC machined and sheet metal fabricated parts and components	<b>Fund I</b> Status: Realized 2 Add-Ons Closed Realized Sep 2020
<b>CORE Industrial Partners</b> inquiries@coreipfund.com	<b>Chicago Office:</b> 150 N. Riverside Plaza, Suite 2050, Chicago, IL 60606		<b>coreipfund.com</b> © 2023 CORE Industrial Partners
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