



PROVIDING CAPITAL & OPERATIONAL EXPERIENCE TO MANUFACTURING & INDUSTRIAL BUSINESSES

CORE Industrial Partners is a private equity firm investing exclusively in lower middle market manufacturing, industrial technology, and industrial services companies. We believe we go beyond the traditional private equity approach and use our capital, insight, and differentiated operational experience to build great companies.

CORE currently manages \$700 million of commitments. Learn more at coreipfund.com

TRACK RECORD	SPEED	STRATEGIC GROWTH
Partners are 18-time CEO/ Presidents with 100+ transactions in industrial businesses over their respective careers, including 40+ with CORE	Ability to move and close quickly using \$700M of committed capital to fund acquisitions	Operational experience, industry connectivity, and resources to advance a company's leadership position
CURRENT FUND II	COMPANY PROFILE	INVESTMENT
\$465M Closed February 2021	Revenue up to \$200M EBITDA up to \$25M Based in North America	Equity up to \$100M Majority control

TRANSACTION TYPES

- Family Succession
- Growth Capital
- Carveouts
- Leveraged Buyout
- Management Buyout
- Turnarounds

MARKETS

Manufacturing

- Aerospace & Defense
- Automotive & Transportation
- Building & Infrastructure
- Electrical & Power
- Food Manufacturing
- Highly Engineered Components
- Machinery & Equipment
- Medical Products
- Paper & Packaging
- Personal Care Products
- Specialty Materials

Industrial Technology

- Additive Manufacturing
- Automation & Robotics
- Motion & Process Control
- Optics, Lasers & Photonics
- Power Production & Management
- Rapid Prototyping
- Sensors & Instruments
- Testing & Measurement
- Water & Environmental Technology

Industrial Services

- Environmental Services
- Equipment Services
- Facility Services
- Field Services
- Industrial Technology Solutions
- Infrastructure Services
- Maintenance, Repair & Operations
- Specialty / Value-Added Distribution
- Testing, Inspection & Compliance

CORE INDUSTRIAL TEAM

Investment Team

John May, Managing Partner
john@coreipfund.com

Frank Papa, Senior Partner
frank@coreipfund.com

TJ Chung, Senior Partner
tj@coreipfund.com

Matt Puglisi, Partner
matt@coreipfund.com

Jason Fulton, Partner
jason@coreipfund.com

Bob Nardelli, Senior Operating Partner
bob@coreipfund.com

Rock Lambert, Operating Partner
rock@coreipfund.com

Ronald Rascia, Principal
Mason Sandy, Vice President
Nick Longtin, Vice President
Ben Benita, Vice President

Bryan Lippert, Associate
Sam Zimmerman, Associate
Logan Bush, Associate
Tyler Cibula, Associate
Mike Noble, Associate
Carlos Louro, Associate
Matt Wasson, Associate
Blake Litzinger, Associate

Business Development

Carissa Walker, Principal
carissa@coreipfund.com

Adam Miller, Vice President
adam@coreipfund.com

Sofia Byrne, Associate
sofia@coreipfund.com

Naama Erez, Research Analyst
naama@coreipfund.com

Operations

Ann Koerner, CFO/CCO

Ashley Hansen, Controller

Thomas Janowiak, Assistant Controller

Tiffany Schoen, Executive Assistant

Kathy Craven, Executive Assistant

Carol Robbins, Executive Assistant

Dawn Biggs, Executive Assistant

Portfolio Resources

Stephen Lee, Chief Talent, Strategy, & Technology Officer

CORE Industrial Partners
inquiries@coreipfund.com

Chicago Office: 150 N. Riverside Plaza, Suite 2050, Chicago, IL 60606

Cleveland Office: 100 Park Ave, Suite 208, Orange Village, OH 44122

coreipfund.com

© 2023 CORE Industrial Partners

CURRENT INVESTMENTS			
	February 2023	GEM Manufacturing - Waterbury, CT Provider of precision stamped and machined metal components and mechanical assemblies for a variety of end markets	Fund II Status: Current 1 Add-On Closed
	October 2021	UPTIVE - Libertyville, IL Provider of quick-turn custom manufacturing services with a comprehensive suite of both additive and traditional manufacturing technologies	Fund II Status: Current 3 Add-Ons Closed
	October 2021	3DXTECH - Grand Rapids, MI Provider of additive manufacturing materials, services and equipment, including 3D printers, with a focus on material extrusion technologies	Fund II Status: Current Seeking Add-Ons
	August 2021	Cadrex Manufacturing Solutions - Romeoville, IL Provider of complex sheet fabricated and machined metal production parts, assemblies and weldments for a variety of end markets	Fund II Status: Current 10 Add-Ons Closed
	April 2021	Kelvix - Lake Oswego, OR Provider of value-engineered linear LED lighting systems for a variety of commercial end markets	Fund II Status: Current Seeking Add-Ons
	October 2020	J&K Ingredients - Patterson, NJ Provider of natural, organic and clean label food ingredients for the baking industry	Fund I Status: Current Seeking Add-Ons
	July 2020	Incodema - Ithaca, NY Provider of precision machining and sheet metal cutting and forming solutions for a variety of end markets	Fund I Status: Current 7 Add-Ons Closed Merged w/ Fathom April 2021
	July 2020	Cohere Beauty - Phoenix, AZ Provider of contract manufacturing, formulation, and distribution of customized hair care, skin care and pet grooming products	Fund I Status: Current 3 Add-Ons Closed
	August 2019	Saylite - Carrollton, TX Provider of configured lighting products and solutions serving commercial, industrial and premium residential markets	Fund I Status: Current 2 Add-Ons Closed
	August 2018	Fathom - Hartland, WI Provider of digital manufacturing services including 3D printing, CNC machining, injection molding & tooling and sheet metal fabrication	Fund I Status: Current 4 Add-Ons Closed Listed on NYSE:FATH Dec 2021

REALIZED INVESTMENTS			
	October 2020	MedLit Solutions - Garner, NC Provider of pharmaceutical packaging, printing, labeling, design, and fulfillment services	Fund I Status: Realized 1 Add-On Closed Realized Oct 2022
	December 2017	Prototek - Contoocook, NH Provider of rapid prototyping services for CNC machined and sheet metal fabricated parts and components	Fund I Status: Realized 2 Add-Ons Closed Realized Sep 2020
CORE Industrial Partners inquiries@coreipfund.com	Chicago Office: 150 N. Riverside Plaza, Suite 2050, Chicago, IL 60606		coreipfund.com © 2023 CORE Industrial Partners
	Cleveland Office: 100 Park Ave, Suite 208, Orange Village, OH 44122		