



PROVIDING CAPITAL & OPERATIONAL EXPERIENCE TO MANUFACTURING, INDUSTRIAL TECHNOLOGY AND INDUSTRIAL SERVICES BUSINESSES

CORE Industrial Partners is a private equity firm investing exclusively in lower middle market manufacturing, industrial technology, and industrial services companies. We believe we go beyond the traditional private equity approach and use our capital, insight, and differentiated operational experience to build great companies.

CORE currently manages more than \$1.58 billion of commitments. Learn more at coreipfund.com

TRACK RECORD	SPEED	STRATEGIC GROWTH
Partners are 18-time CEO/ Presidents with 100+ transactions in industrial businesses over their respective careers, including 45+ with CORE	Ability to move and close quickly using over \$1.58B of committed capital to fund acquisitions	Operational experience, industry connectivity, and resources to advance a company's leadership position
CURRENT FUNDS	COMPANY PROFILE	INVESTMENT
Flagship Fund III \$685M Services Fund I \$202M	Revenue up to \$200M EBITDA up to \$25M Based in North America	Equity up to \$100M Majority control

TRANSACTION TYPES

- Family Succession
- Growth Capital
- Carveouts
- Leveraged Buyout
- Management Buyout
- Turnarounds

MARKETS

Manufacturing

- Aerospace & Defense
- Automotive & Transportation
- Building & Infrastructure
- Electrical & Power
- Food Manufacturing
- Highly Engineered Components
- Machinery & Equipment
- Medical Products
- Paper & Packaging
- Personal Care Products
- Specialty Materials

Industrial Technology

- Additive Manufacturing
- Automation & Robotics
- Motion & Process Control
- Optics, Lasers & Photonics
- Power Production & Management
- Rapid Prototyping
- Sensors & Instruments
- Testing & Measurement
- Water & Environmental Technology

Industrial Services

- Environmental Services
- Equipment Services
- Facility Services
- Field Services
- Industrial Technology Solutions
- Infrastructure Services
- Maintenance, Repair & Operations
- Specialty / Value-Added Distribution
- Testing, Inspection & Compliance

CORE INDUSTRIAL TEAM

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CURRENT INVESTMENTS

	<p>January 2024 Aviation Concepts - Sunrise, FL Services Fund I</p> <p>Provider of rotatable components to the aftermarket commercial aviation industry serving airlines, maintenance, repair and overhaul organizations (MROs) and distributors</p>	<p>Status: Current Seeking Add-Ons</p>
	<p>October 2023 Century Box - Methuen, MA Flagship Fund II & III</p> <p>Provider of folding cartons for store-brand food, confectionery and consumer products with comprehensive printing, converting, and finishing capabilities</p>	<p>Status: Current 1 Add-On Closed</p>
	<p>February 2023 GEM Manufacturing - Waterbury, CT Flagship Fund II</p> <p>Provider of precision stamped and machined metal components and mechanical assemblies for a variety of end markets</p>	<p>Status: Current 1 Add-On Closed</p>
	<p>October 2021 UPTIVE - Libertyville, IL Flagship Fund II</p> <p>Provider of quick-turn custom manufacturing services with a comprehensive suite of both additive and traditional manufacturing technologies</p>	<p>Status: Current 3 Add-Ons Closed</p>
	<p>October 2021 3DXTECH - Grand Rapids, MI Flagship Fund II</p> <p>Provider of additive manufacturing materials, services and equipment, including 3D printers, with a focus on material extrusion technologies</p>	<p>Status: Current Seeking Add-Ons</p>
	<p>August 2021 Cadrex - Romeoville, IL Flagship Fund II</p> <p>Provider of complex sheet fabricated and machined metal production parts, assemblies and weldments for a variety of end markets</p>	<p>Status: Current 10 Add-Ons Closed</p>
	<p>April 2021 Kelvix - Lake Oswego, OR Flagship Fund II</p> <p>Provider of value-engineered linear LED lighting systems for a variety of commercial end markets</p>	<p>Status: Current Seeking Add-Ons</p>
	<p>July 2020 Incodema - Ithaca, NY Flagship Fund I</p> <p>Provider of precision machining and sheet metal cutting and forming solutions for a variety of end markets</p>	<p>Status: Current 7 Add-Ons Closed Merged w/ Fathom April 2021</p>
	<p>July 2020 Cohere Beauty - Phoenix, AZ Flagship Fund I</p> <p>Provider of contract manufacturing, formulation, and distribution of customized hair care, skin care and pet grooming products</p>	<p>Status: Current 3 Add-Ons Closed</p>
	<p>August 2019 Saylite - Carrollton, TX Flagship Fund I</p> <p>Provider of configured lighting products and solutions serving commercial, industrial and premium residential markets</p>	<p>Status: Current 2 Add-Ons Closed</p>
	<p>August 2018 Fathom - Hartland, WI Flagship Fund I</p> <p>Provider of digital manufacturing services including 3D printing, CNC machining, injection molding & tooling and sheet metal fabrication</p>	<p>Status: Current 4 Add-Ons Closed Listed on NYSE:FATH Dec 2021</p>

REALIZED INVESTMENTS

	<p>October 2020 J&K Ingredients - Patterson, NJ Flagship Fund I</p> <p>Provider of natural, organic and clean label food ingredients for the baking industry</p>	<p>Status: Realized Realized Nov 2023</p>
	<p>October 2020 MedLit Solutions - Garner, NC Flagship Fund I</p> <p>Provider of pharmaceutical packaging, printing, labeling, design, and fulfillment services</p>	<p>Status: Realized 1 Add-On Closed Realized Oct 2022</p>
	<p>December 2017 Prototek - Contoocook, NH Flagship Fund I</p> <p>Provider of rapid prototyping services for CNC machined and sheet metal fabricated parts and components</p>	<p>Status: Realized 2 Add-Ons Closed Realized Sep 2020</p>