



## PROVIDING CAPITAL & OPERATIONAL EXPERIENCE TO MANUFACTURING & INDUSTRIAL BUSINESSES

CORE Industrial Partners is a private equity firm investing exclusively in lower middle market manufacturing, industrial technology, and industrial services companies. We believe we go beyond the traditional private equity approach and use our capital, insight, and differentiated operational experience to build great companies.

CORE currently manages \$700 million of commitments. Learn more at [coreipfund.com](https://coreipfund.com)

TRACK RECORD	SPEED	STRATEGIC GROWTH
Partners are <b>18-time CEO/ Presidents</b> with 100+ transactions in industrial businesses over their respective careers, including 40+ with CORE	Ability to move and close quickly using <b>\$700M of committed capital</b> to fund acquisitions	<b>Operational experience, industry connectivity, and resources</b> to advance a company's leadership position
CURRENT FUND II	COMPANY PROFILE	INVESTMENT
<b>\$465M</b> Closed February 2021	Revenue up to <b>\$200M</b> EBITDA up to <b>\$25M</b> Based in North America	Equity up to <b>\$100M</b> Majority control

### TRANSACTION TYPES

- Family Succession
- Growth Capital
- Carveouts
- Leveraged Buyout
- Management Buyout
- Turnarounds

### MARKETS

#### Manufacturing

- Aerospace & Defense
- Automotive & Transportation
- Building & Infrastructure
- Electrical & Power
- Food Manufacturing
- Highly Engineered Components
- Machinery & Equipment
- Medical Products
- Paper & Packaging
- Personal Care Products
- Specialty Materials

#### Industrial Technology

- Additive Manufacturing
- Automation & Robotics
- Motion & Process Control
- Optics, Lasers & Photonics
- Power Production & Management
- Rapid Prototyping
- Sensors & Instruments
- Testing & Measurement
- Water & Environmental Technology

#### Industrial Services

- Environmental Services
- Equipment Services
- Facility Services
- Field Services
- Industrial Technology Solutions
- Infrastructure Services
- Maintenance, Repair & Operations
- Specialty / Value-Added Distribution
- Testing, Inspection & Compliance

### CORE INDUSTRIAL TEAM

#### Investment Team

- John May, Managing Partner**  
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- Ronald Rascia, Managing Director**
- Mason Sandy, Vice President**
- Nick Longtin, Vice President**
- Ben Benita, Vice President**
- Sam Zimmerman, Senior Associate**
- Bryan Lippert, Associate**
- Logan Bush, Associate**
- Tyler Cibula, Associate**
- Mike Noble, Associate**
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- Matt Wasson, Associate**
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#### Business Development

- Carissa Walker, Principal**  
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- Sofia Byrne, Senior Associate**  
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- Naama Erez, Research Analyst**  
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#### Operations

- Ann Koerner, Partner, Chief Financial & Compliance Officer**
- Ashley Hansen, Controller**
- Thomas Janowiak, Assistant Controller**
- Tiffany Schoen, Executive Assistant**
- Kathy Craven, Executive Assistant**
- Carol Robbins, Executive Assistant**
- Dawn Biggs, Executive Assistant**

#### Portfolio Resources




- Stephen Lee, Partner, Portfolio Resources**
- Ryan Kakenmaster, Vice President**

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	<b>Austin Office:</b> 300 Colorado St, Suite 1850, Austin, TX 78701	
	<b>Cleveland Office:</b> 100 Park Ave, Suite 208, Orange Village, OH 44122	

**CURRENT INVESTMENTS**

	<b>January 2024</b> Aviation Concepts - Sunrise, FL Provider of rotatable components to the aftermarket commercial aviation industry serving airlines, maintenance, repair and overhaul organizations (MROs) and distributors	Status: Current Seeking Add-Ons
	<b>October 2023</b> Century Box - Methuen, MA <b>Fund II</b> Provider of folding cartons for store-brand food, confectionery and consumer products with comprehensive printing, converting, and finishing capabilities	Status: Current 1 Add-On Closed
	<b>February 2023</b> GEM Manufacturing - Waterbury, CT <b>Fund II</b> Provider of precision stamped and machined metal components and mechanical assemblies for a variety of end markets	Status: Current 1 Add-On Closed
	<b>October 2021</b> UPTIVE - Libertyville, IL <b>Fund II</b> Provider of quick-turn custom manufacturing services with a comprehensive suite of both additive and traditional manufacturing technologies	Status: Current 3 Add-Ons Closed
	<b>October 2021</b> 3DXTECH - Grand Rapids, MI <b>Fund II</b> Provider of additive manufacturing materials, services and equipment, including 3D printers, with a focus on material extrusion technologies	Status: Current Seeking Add-Ons
	<b>August 2021</b> Cadrex Manufacturing Solutions - Romeoville, IL <b>Fund II</b> Provider of complex sheet fabricated and machined metal production parts, assemblies and weldments for a variety of end markets	Status: Current 10 Add-Ons Closed
	<b>April 2021</b> Kelvix - Lake Oswego, OR <b>Fund II</b> Provider of value-engineered linear LED lighting systems for a variety of commercial end markets	Status: Current Seeking Add-Ons
	<b>July 2020</b> Incodema - Ithaca, NY <b>Fund I</b> Provider of precision machining and sheet metal cutting and forming solutions for a variety of end markets	Status: Current 7 Add-Ons Closed Merged w/ Fathom April 2021
	<b>July 2020</b> Cohere Beauty - Phoenix, AZ <b>Fund I</b> Provider of contract manufacturing, formulation, and distribution of customized hair care, skin care and pet grooming products	Status: Current 3 Add-Ons Closed
	<b>August 2019</b> Saylite - Carrollton, TX <b>Fund I</b> Provider of configured lighting products and solutions serving commercial, industrial and premium residential markets	Status: Current 2 Add-Ons Closed
	<b>August 2018</b> Fathom - Hartland, WI <b>Fund I</b> Provider of digital manufacturing services including 3D printing, CNC machining, injection molding & tooling and sheet metal fabrication	Status: Current 4 Add-Ons Closed Listed on NYSE:FATH Dec 2021

**REALIZED INVESTMENTS**

	<b>October 2020</b> J&K Ingredients - Patterson, NJ <b>Fund I</b> Provider of natural, organic and clean label food ingredients for the baking industry	Status: Realized Realized Nov 2023
	<b>October 2020</b> MedLit Solutions - Garner, NC <b>Fund I</b> Provider of pharmaceutical packaging, printing, labeling, design, and fulfillment services	Status: Realized 1 Add-On Closed Realized Oct 2022
	<b>December 2017</b> Prototek - Contoocook, NH <b>Fund I</b> Provider of rapid prototyping services for CNC machined and sheet metal fabricated parts and components	Status: Realized 2 Add-Ons Closed Realized Sep 2020