



Providing Capital & Operational Experience to Manufacturing, Industrial Technology, Industrial Services, and Consumer Product Businesses

CORE Industrial Partners is a private equity firm investing exclusively in lower middle market manufacturing, industrial technology, and industrial service businesses. We believe we go beyond the traditional private equity approach and use our capital, insight, and differentiated operational experience to build great companies.

CORE has raised **more than \$1.58 billion of capital commitments** and has completed **over 50 transactions**. Learn more at coreipfund.com.

Ability to move quickly and close using
\$1.58B+ of committed capital

Operational experience, industry connectivity, and resources to advance your company's leadership position

\$887M of capital commitments closed in February 2024

Flagship Fund III: \$685M
Services Fund I: \$202M

Revenue up to
\$200M

EBITDA up to
\$20M

Equity up to
\$150M
Majority Control

Family Succession | Leveraged Buyout | Growth Capital | Management Buyout | Carveouts | Turnarounds

Manufacturing

- Aerospace & Defense
- Building & Infrastructure
- Electrical & Power
- Food Manufacturing
- Highly Engineered Components
- Machinery & Equipment
- Medical Products
- Paper & Packaging
- Personal Care Products
- Specialty Materials

Industrial Technology

- Additive Manufacturing
- Automation & Robotics
- Motion & Process Control
- Power Production & Management
- Rapid Prototyping
- Optics, Lasers & Photonics
- Sensors & Instruments
- Testing & Measurement
- Water & Environmental Technology

Industrial Services

- Distribution
- Environmental Services
- Equipment Services
- Facility Services
- Field Services
- Infrastructure Services
- Industrial Technology Solutions
- Engineering & Construction Services
- Maintenance, Repair & Operations
- Testing, Inspection & Compliance

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*Mr. Nardelli is not a CORE employee but serves as a dedicated advisor to CORE.

Current Investments

 <p>Winky Lux July 2024 New York, NY Clean beauty brand offering a broad assortment of color cosmetics & skincare products through a multi-channel distribution network Seeking Add-Ons</p>	 <p>Aviation Concepts January 2024 Sunrise, FL Provider of rotatable components to the aftermarket commercial aviation industry serving airlines, maintenance, repair and overhaul organizations (MROs) and distributors Seeking Add-Ons</p>
 <p>Century Box October 2023 Methuen, MA Provider of folding cartons for store-brand food, confectionery and consumer products with comprehensive printing, converting, and finishing capabilities 1 Add-On Closed</p>	 <p>PrecisionX Group February 2023 Waterbury, CT Provider of precision stamped and machined metal components and mechanical assemblies for a variety of end markets 5 Add-Ons Closed</p>
 <p>Vantage December 2022 East Providence, RI Provider of specification-grade LED recessed downlights, cylinders, and low/high bays for commercial, institutional, healthcare, and residential applications 2 Add-Ons Closed</p>	 <p>Uptive October 2021 Libertyville, IL Provider of quick-turn custom manufacturing services with a comprehensive suite of both additive and traditional manufacturing technologies 3 Add-Ons Closed</p>
 <p>3DXTech October 2021 Grand Rapids, MI Provider of additive manufacturing materials, services and equipment with a focus on material extrusion technologies Seeking Add-Ons</p>	 <p>Cadrex August 2021 Romeoville, IL Provider of complex sheet fabricated and machined metal production parts, assemblies and weldments for a variety of end markets 10 Add-Ons Closed</p>
 <p>Kelvix April 2021 Lake Oswego, OR Provider of value-engineered linear LED lighting systems for a variety of commercial end markets Seeking Add-Ons</p>	 <p>Cohere Beauty July 2020 Phoenix, AZ Provider of contract manufacturing, formulation, and distribution of customized hair care, skin care and fragrances 3 Add-Ons Closed</p>
 <p>Fathom August 2018 Hartland, WI Provider of digital manufacturing services including 3D printing, CNC machining, injection molding & tooling and sheet metal fabrication 12 Add-Ons Closed</p>	

Realized Investments

 <p>J&K Ingredients October 2020 Patterson, NJ Provider of natural, organic and clean label food ingredients for the baking industry Realized November 2023</p>	
 <p>MedLit October 2020 Garner, NC Provider of pharmaceutical packaging, printing, labeling, design, and fulfillment services 1 Add-On Closed Realized October 2022</p>	
 <p>Prototek December 2017 Contoocook, NH Provider of rapid prototyping services for CNC machined and sheet metal fabricated parts and components 2 Add-Ons Closed Realized September 2020</p>	