









Providing Capital & Operational Experience to Manufacturing, Industrial Technology, Industrial Services, and Consumer Product Businesses

CORE Industrial Partners is a private equity firm investing exclusively in lower middle market manufacturing, industrial technology, and industrial service businesses. We believe we go beyond the traditional private equity approach and use our capital, insight, and differentiated operational experience to build great companies.

CORE has raised **more than \$1.58 billion of capital commitments** and has completed **over 55 transactions.** Learn more at <u>coreipfund.com</u>.

Ability to move quickly and close using \$1.58B+ of committed capital Operational experience, industry connectivity, and resources to advance your company's leadership position \$887M of capital commitments closed in February 2024

Flagship Fund III: \$685M Services Fund I: \$202M Revenue up to \$200M

\$20M

Equity up to \$150M

Majority Control

Family Succession | Leveraged Buyout | Growth Capital | Management Buyout | Carveouts | Turnarounds

Manufacturing

- Aerospace & Defense
- Building & Infrastructure
- Electrical & Power
- Food Manufacturing
- Highly Engineered Components
- · Machinery & Equipment
- Medical Products
- Paper & Packaging
- Personal Care Products
- Specialty Materials

Industrial Technology

- Additive Manufacturing
- Automation & Robotics
- Motion & Process Control
- Power Production & Management
- Rapid Prototyping
- Optics, Lasers & Photonics
- Sensors & Instruments
- Testing & Measurement
- Water & Environmental Technology

Industrial Services

- Distribution
- Environmental Services
- Equipment Services
- Facility Services
- Field Services
- Infrastructure Services
- Industrial Technology Solutions
- Engineering & Construction Services
- Maintenance, Repair & Operations
- Testing, Inspection & Compliance

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Current Investments



IMMEC | August 2025 | Social Circle, GA

Provider of facility maintenance, retrofit, and renovation services, supporting critical infrastructure across a variety of industrial end markets | Seeking Add-Ons



Edwards | August 2025 | Shelbyville, KY

Provider of heavy moving and rigging services to the power generation, manufacturing, infrastructure / construction, and other end markets | Seeking Add-Ons



Winky Lux | July 2024 | New York, NY

Clean beauty brand offering a broad assortment of color cosmetics & skincare products through a multi-channel distribution network | Seeking Add-Ons



Aviation Concepts | January 2024 | Sunrise, FL

Provider of rotable components to the aftermarket commercial aviation industry serving airlines, maintenance, repair and overhaul organizations (MROs) and distributors | Seeking Add-Ons



Momentium | October 2023 | Methuen, MA

Provider of folding cartons for store-brand food, confectionery and consumer products with comprehensive printing, converting, and finishing capabilities | 2 Add-Ons Closed



PrecisionX Group | February 2023 | Waterbury, CT

Provider of precision stamped and machined metal components and mechanical assemblies for a variety of end markets





Vantage | December 2022 | East Providence, RI

Provider of specification-grade LED recessed downlights, cylinders, and low/high bays for commercial, institutional, healthcare, residential applications | 2 Add-Ons Closed



Uptive | October 2021 | Libertyville, IL

Provider of quick-turn custom manufacturing services with a comprehensive suite of both additive and traditional manufacturing technologies | 3 Add-Ons Closed



3DXTech | October 2021 | Grand Rapids, MI

Provider of additive manufacturing materials, services and equipment with a focus on material extrusion technologies | Seeking Add-Ons



Cadrex | August 2021 | Romeoville, IL

Provider of complex sheet fabricated and machined metal production parts, assemblies and weldments for a variety of end markets | 10 Add-Ons Closed



Kelvix | April 2021 | Lake Oswego, OR

Provider of value-engineered linear LED lighting systems for a variety of commercial end markets | Seeking Add-Ons



Cohere Beauty | July 2020 | Phoenix, AZ

Provider of contract manufacturing, formulation, and distribution of customized hair care, skin care and fragrances

3 Add-Ons Closed



Fathom | August 2018 | Hartland, WI

Provider of digital manufacturing services including 3D printing, CNC machining, injection molding & tooling and sheet metal fabrication

| 12 Add-Ons Closed





J&K Ingredients | October 2020 | Patterson, NJ

Provider of natural, organic and clean label food ingredients for the baking industry | Realized November 2023



MedLit | October 2020 | Garner, NC

Provider of pharmaceutical packaging, printing, labeling, design, and fulfillment services | 1 Add-On Closed | Realized October 2022



Prototek | December 2017 | Contoocook, NH

Provider of rapid prototyping services for CNC machined and sheet metal fabricated parts and components | 2 Add-Ons Closed | Realized September 2020

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